



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Tuesday, September 1, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,318.3	21,338.7	-20.38	(0.10)	(1,306.0)	(5.8)
S&P SL 20 Index	5,986.5	6,009.7	(23.2)	(0.4)	(170.9)	(2.8)
RSI	43.4	44.6				
Value of Turnover (LKR Mn)	2,321.7	1,015.0	1,306.7	128.7		
TRI on All Share (ASTRI)	33,569.6	33,598.0				
Foreign Purchases (LKR Mn)	34.1	50.9				
Foreign Sales (LKR Mn)	646.6	32.3				
Foreign Net Flow (LKR Mn)	(612.5)	18.7				
Volume of Turnover (No. in Mn)	97.5	50.6				
Market Capitalization (LKR Bn)	7,728.6	7,730.8				
Market Valuation						
PER (x)	11.2					
PBV (x)	1.3					
DY (%)	3.0					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
01-Sep-2026	21,338.69	21,390.98	52.29	21,317.70	-20.99	21,318.31	-20.38	-0.10%



Top Gainers and Top Losers

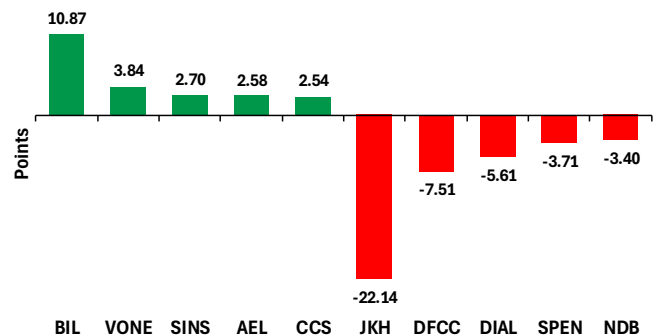
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
SEMB (X)	0.30	0.10	50.00%	0.02	0.41	-	15.00	0.73	-
ASIY	15.20	1.30	9.35%	1.10	6.78	0.47	13.82	2.24	3.09%
HVA	5.40	0.40	8.00%	-0.11	-0.4	-	-49.09	-13.50	-
BIL	5.70	0.40	7.55%	-1.42	12.77	-	-4.01	0.45	-
ACME	4.40	0.30	7.32%	0.38	0.77	-	11.58	5.71	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
ASPH	0.50	(0.10)	-16.67%	0.09	0.47	-	5.56	1.06	-
TYRE	86.00	(7.00)	-7.53%	6.87	95.5	6.50	12.52	0.90	7.56%
TESS (X)	1.40	(0.10)	-6.67%	0.05	0.45	-	28.00	3.11	-
BRR	20.50	(1.40)	-6.39%	0.22	5.46	0.20	93.18	3.75	0.98%
INME	1,767.75	(102.25)	-5.47%	41.90	117.88	-	42.19	15.00	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
JKH	20,701,797	19.70	407,927,901
WATA	1,000,000	42.50	42,500,000
SAMP	200,000	138.50	27,700,000
TAFL	42,000	620.00	26,040,000
CCS	170,000	120.50	20,485,000

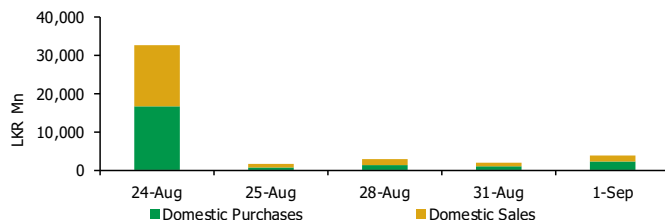
Contributors to ASPI

Positive Contributors (No.)	102	Negative Contributors (No.)	97
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

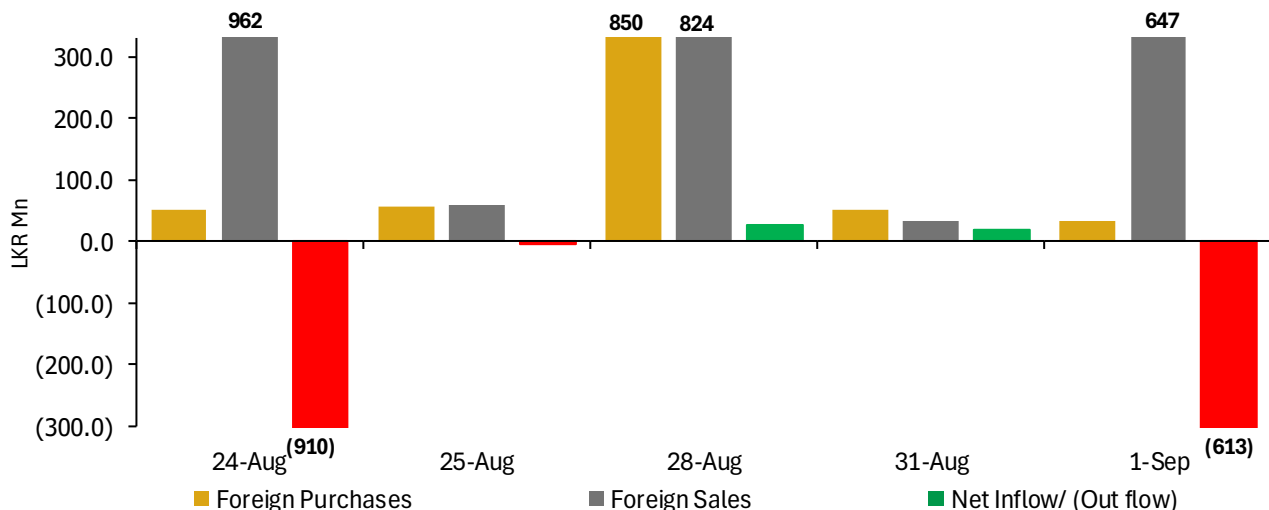
Top Net Foreign Purchases		LKR Mn	Top Net Foreign Sales		LKR Mn
HAYC		19.58	JKH		(293.84)
SAMP		7.10	DIAL		(231.30)
BIL		4.68	CCS		(104.36)
LOLC		0.95	VLL		(7.27)
DIPD		0.63	NTB		(3.67)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	29,639	85,992	(56,353)

*From January 02 to September 1, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	719,343,182.15	30.98%
Food, Beverage & Tobacco	400,528,770.15	17.25%
Diversified Financials	356,904,766.90	15.37%
Telecommunication Services	245,319,424.40	10.57%
Materials	190,405,192.30	8.20%
Banks	147,614,860.50	6.36%
Retailing	57,880,443.40	2.49%
Real Estate Management & Dev.	40,016,177.70	1.72%
Energy	29,512,876.35	1.27%
Insurance	28,161,545.25	1.21%
Consumer Services	19,440,819.00	0.84%
Health Care Equipment & Ser.	15,541,155.70	0.67%
Utilities	14,873,303.70	0.64%
Software & Services	13,972,161.10	0.60%
Commercial & Professional Ser	12,558,505.70	0.54%
Automobiles & Components	10,131,702.30	0.44%
Consumer Durables & Apparel	9,532,336.90	0.41%
Transportation	8,899,968.15	0.38%
Food & Staples Retailing	895,722.40	0.04%
Household & Personal Products	181,290.90	0.01%

Total Turnover (LKR)	2,321,714,228
YTD Avg. Turnover (LKR)	3,989,803,250
Monthly Avg. Turnover (LKR)	2,321,714,228

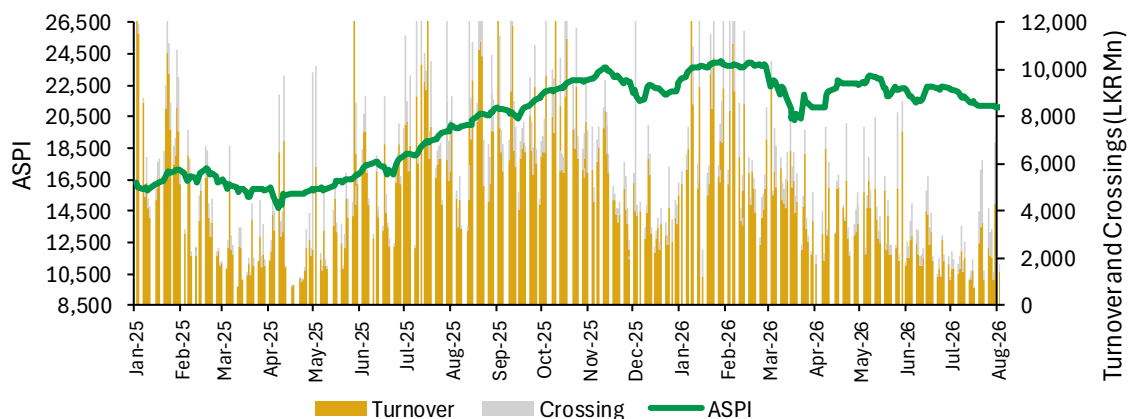
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	2,322	525	23%

*Upto August 31, 2026

ASPI vs Market Turnover



Source: CSE

24-Aug				25-Aug				28-Aug				31-Aug				1-Sep			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
CTHR	550.50	4.91%	20,149,924	CTHR	544.75	-1.04%	110,117	CTHR	555.00	1.88%	2,312	CTHR	550.00	-0.90%	2,502	CTHR	550.00	0.00%	84
JKH	19.90	0.51%	7,433,443	JKH	19.80	-0.50%	1,865,306	JKH	19.80	0.00%	2,700,918	JKH	19.90	0.51%	895,194	JKH	19.50	-2.01%	28,674,519
SUN	29.20	-1.02%	6,098,989	SUN	29.20	0.00%	346,978	SUN	29.50	1.03%	100,509	SUN	29.10	-1.36%	396,459	SUN	29.00	-0.34%	272,845
CARG	680.75	-0.80%	6,000,851	CARG	650.50	-4.44%	704	CARG	678.50	4.30%	260	CARG	678.75	0.04%	229	CARG	680.00	0.18%	1,148
SEMB (X)	0.30	0.00%	4,177,675	SEMB (X)	0.30	0.00%	578,104	SEMB (X)	0.30	0.00%	187,862	SEMB (X)	0.20	-33.33%	313,764	SEMB (X)	0.30	50.00%	115,012
				LOFC	5.30	6.00%	2,787,657	LOFC	5.20	-1.89%	788,047	LOFC	5.30	1.92%	1,438,917	LOFC	5.30	0.00%	310,237
				ASPH	0.60	0.00%	2,227,483	ASPH	0.60	0.00%	8,553,190	ASPH	0.60	0.00%	8,093,041	ASPH	0.50	-16.67%	3,146,847
				BIL	5.00	0.00%	1,574,246	BIL	4.90	-2.00%	1,950,745	BIL	5.30	8.16%	13,293,895	BIL	5.70	7.55%	13,228,274
				SIRA	34.60	0.00%	1,491,060	SIRA	36.60	5.78%	6,875,195	SIRA	36.20	-1.09%	2,954,144	SIRA	35.20	-2.76%	758,467
				CSLK	13.40	5.51%	1,328,461	CSLK	14.50	8.21%	3,881,370	CSLK	14.60	0.69%	1,595,117	CSLK	14.00	-4.11%	1,268,926
								WIND	38.90	-0.77%	12,718,861	WIND	40.70	4.63%	96,806	WIND	40.20	-1.23%	68,203
								ASPH	0.60	0.00%	8,553,190	ASPH	0.60	0.00%	8,093,041	ASPH	0.50	-16.67%	3,146,847
								SCAP	10.70	-1.83%	7,198,317	SCAP	10.40	-2.80%	372,757	SCAP	10.30	-0.96%	540,797
								SIRA	36.60	5.78%	6,875,195	SIRA	36.20	-1.09%	2,954,144	SIRA	35.20	-2.76%	758,467
								CSLK	14.50	8.21%	3,881,370	CSLK	14.60	0.69%	1,595,117	CSLK	14.00	-4.11%	1,268,926
												BIL	5.30	8.16%	13,293,895	BIL	5.70	7.55%	13,228,274
												ASPH	0.60	0.00%	8,093,041	ASPH	0.50	-16.67%	3,146,847
												SIRA	36.20	-1.09%	2,954,144	SIRA	35.20	-2.76%	758,467
												SEMB	1.00	0.00%	1,745,589	SEMB	1.00	0.00%	5,786,910
												CSLK	14.60	0.69%	1,595,117	CSLK	14.00	-4.11%	1,268,926
																JKH	19.50	-2.01%	28,674,519
																BIL	5.70	7.55%	13,228,274
																SMB	1.00	0.00%	5,786,910
																ASIY	15.20	9.35%	5,785,640
																DIAL	46.00	-0.86%	5,326,791

Source : CSE